***DTEK Energy B.V.***
***Unaudited Consolidated Balance Sheet***

| *In millions of Ukrainian Hryvnia* | **30 June 2020 (unaudited)** | **31 December 2019 (audited)** |
|---|---|---|
| **ASSETS** | | |
| **Non-current assets** | | |
| Property, plant and equipment | 39,626 | 48,799 |
| Intangible assets | 338 | 346 |
| Goodwill | 2,589 | 2,589 |
| Financial investments | 12,690 | 11,598 |
| Income tax prepaid | 64 | 48 |
| Deferred income tax asset | 2,462 | 3,134 |
| Trade and other receivables | 2,462 | 4 |
| **Total non-current assets** | **60,231** | **66,518** |
| **Current assets** | | |
| Inventories | 4,531 | 4,275 |
| Trade and other receivables | 13,086 | 18,302 |
| Income tax prepaid | 164 | 74 |
| Financial investments | 232 | 362 |
| Cash and cash equivalents | 216 | 263 |
| **Total current assets** | **18,229** | **23,276** |
| **TOTAL ASSETS** | **78,460** | **89,794** |
| **EQUITY** | | |
| Share capital | - | - |
| Share premium | 9,909 | 9,909 |
| Other reserves | 11,459 | 15,187 |
| Accumulated deficit | (33,179) | (17,480) |
| **Equity attributable to owners of the parent** | **(11,811)** | **7,616** |
| **Non-controlling interest in equity** | **(611)** | **(439)** |
| **TOTAL EQUITY** | **(12,422)** | **7,177** |
| **LIABILITIES** | | |
| **Non-current liabilities** | | |
| Borrowings | 1,243 | 43,970 |
| Other financial liabilities | 2,658 | 2,933 |
| Retirement benefit obligations | 9,534 | 9,263 |
| Provisions for other liabilities and charges | 2,671 | 2,626 |
| Deferred income tax liability | 348 | 1,094 |
| **Total non-current liabilities** | **16,454** | **59,886** |
| **Current liabilities** | | |
| Borrowings | 51,915 | 1,286 |
| Other financial liabilities | 3,348 | 810 |
| Prepayments received | 817 | 1,832 |
| Trade and other payables | 11,924 | 12,261 |
| Current income tax payable | 1,590 | 1,690 |
| Other taxes payable and tax provision | 4,834 | 4,852 |
| **Total current liabilities** | **74,428** | **22,731** |
| **TOTAL LIABILITIES** | **90,882** | **82,617** |
| **TOTAL LIABILITIES AND EQUITY** | **78,460** | **89,794** |

***DTEK Energy B.V.***
***Unaudited Consolidated Income Statement***

| *In millions of Ukrainian Hryvnia* | **6 months ended 30 June 2020 (unaudited)** |
|---|---|
| Revenue | 20,447 |
| Cost of sales | (18,509) |
| Impairment of property, plant and equipment | (2,670) |
| **Gross profit** | **(732)** |
| Other operating income | 354 |
| Distribution costs | (341) |
| General and administrative expenses | (1,242) |
| Net impairment losses on financial instruments | (4,772) |
| Other operating expenses | (1,146) |
| Net operating foreign exchange loss | (737) |
| **Operating loss** | **(8,616)** |
| Net foreign exchange losses on financing and investing activities | (4,315) |
| Finance income | 723 |
| Finance costs | (3,481) |
| **Loss before income tax** | **(15,689)** |
| Income tax expenses | (478) |
| **Loss for the period from continuing operations** | **(16,167)** |
| **Discontinued operations:** | |
| Loss for the period from discontinued operations | (355) |
| **Loss for the period** | **(16,522)** |
| **Loss is attributable to:** | |
| Equity holders of the Company | (16,461) |
| Non-controlling interest | (61) |

***DTEK Energy B.V.***
***Unaudited Consolidated Statement of Cash Flows***

| *In millions of Ukrainian Hryvnia* | **Six months ended 30 June 2020 (unaudited)** |
|---|---|
| **Cash flows from operating activities** | |
| Loss before income tax | **(16,044)** |
| Adjustments for: | |
| Depreciation and impairment of property, plant and equipment and amortisation of intangible assets | 6,625 |
| Net gain on disposals of property, plant and equipment and intangible assets | (9) |
| Assets received free of charge | (39) |
| Net change in provision for financial investments, trade and other receivables, including non-financial assets and guarantee under the borrowings of related parties | 4,789 |
| Change in provisions for other liabilities and charges | 18 |
| Non-cash operating charge to retirement benefit obligation | 134 |
| Unrealised foreign exchange losses on operating activity | (62) |
| Foreign exchange losses on financing and investing activities | 4,315 |
| Finance costs, net | 2,758 |
| **Operating cash flows before working capital changes** | **2,485** |
| Changes in: | |
| Trade and other receivables | 745 |
| Inventories | 51 |
| Prepayments received | (1,015) |
| Trade and other payables | (73) |
| Other financial liabilities | (233) |
| Other taxes payable and tax provision, other than income tax | 19 |
| **Cash generated from operations** | **1,979** |
| Income taxes paid | (232) |
| Defined employee benefits paid | (351) |
| Repayment of restructured obligations | (10) |
| Interest cost paid | (249) |
| Interest received | 10 |
| Provisions utilised | (23) |
| **Net cash generated from operating activities** | **1,124** |
| **Cash flows from investing activities** | |
| Purchase of property, plant and equipment | (1,208) |
| Proceeds from sale of equity securities | 87 |
| Cash consideration received from disposal of subsidiaries net of cash sold | (39) |
| Withdrawal of restricted cash | 2 |
| **Net cash used in investing activities** | **(1,158)** |
| **Cash flows from financing activities** | |
| Payment for lease liabilities | (10) |
| **Net cash used in financing activities** | **(10)** |
| **Net change in cash and cash equivalents** | **(44)** |
| **Cash and cash equivalents at the beginning of the period** | **245** |
| Exchange gain on cash and cash equivalents | (1) |
| **Cash and cash equivalents at the end of the period** | **200** |