DTEK Energy B.V.
Unaudited Consolidated Balance Sheet

In millions of Ukrainian Hryvnia	**30 June 2018 (unaudited)**	**31 December 2017 (audited)**
ASSETS		
Non-current assets		
Property, plant and equipment	72,728	77,049
Intangible assets	1,543	1,592
Goodwill	4,384	4,384
Financial investments	11,374	11,857
Income tax prepaid	128	171
Deferred income tax asset	1,017	947
Trade and other receivables	352	407
Total non-current assets	**91,526**	**96,407**
Current assets		
Inventories	4,149	4,814
Trade and other receivables	20,456	24,600
Income tax prepaid	177	46
Financial investments	124	136
Cash and cash equivalents	7,100	5,611
Total current assets	**32,006**	**35,207**
TOTAL ASSETS	**123,532**	**131,614**
EQUITY		
Share capital	0	0
Share premium	9,909	9,909
Other reserves	25,968	29,789
Accumulated deficit	(20,880)	(28,366)
Equity attributable to owners of the parent	**14,997**	**11,332**
Non-controlling interest in equity	**5,556**	**7,729**
TOTAL EQUITY	**20,553**	**19,061**
LIABILITIES		
Non-current liabilities		
Borrowings	44,778	47,898
Other financial liabilities	4,255	5,516
Retirement benefit obligations	6,053	5,992
Provisions for other liabilities and charges	1,252	1,159
Deferred income tax liability	4,623	4,724
Total non-current liabilities	**60,961**	**65,289**
Current liabilities		
Borrowings	14,870	16,384
Other financial liabilities	1,900	453
Prepayments received	5,586	7,008
Trade and other payables	15,699	19,072
Current income tax payable	983	793
Other taxes payable and tax provision	2,980	3,554
Total current liabilities	**42,018**	**47,264**
TOTAL LIABILITIES	**102,979**	**112,553**
TOTAL LIABILITIES AND EQUITY	**123,532**	**131,614**

DTEK Energy B.V.
Unaudited Consolidated Income Statement

In millions of Ukrainian Hryvnia	**Six months ended 30 June 2018 (unaudited)**
Revenue	83,181
Cost of sales	(73,697)
Gross profit	**9,484**
Other operating income	191
Distribution costs	(447)
General and administrative expenses	(1,269)
Other operating expenses	(1,707)
Net operating foreign exchange loss	(222)
Operating profit	**6,030**
Net foreign exchange gains / (losses) on financing and investing activities	4,207
Finance income	1,373
Finance costs	(4,347)
Profit before income tax	**7,263**
Income tax expenses	(1,859)
Profit for the period	**5,404**
Profit is attributable to:	
Equity holders of the Company	5,357
Non-controlling interest	47
Profit for the period	**5,404**

DTEK Energy B.V.
Unaudited Consolidated Statement of Cash Flows

In millions of Ukrainian Hryvnia	**Six months ended 30 June 2018 (unaudited)**
Cash flows from operating activities	
Profit/(loss) before income tax	**7,263**
Adjustments for:	
Depreciation and impairment of property, plant and equipment and amortisation of intangibles	6,526
Losses less gains on disposals of property, plant and equipment	5
Assets received free of charge	(3)
Net change in provision for financial investments and trade and other receivables, including non-financial	488
Non-cash operating charge to retirement benefit obligation	(5)
Foreign exchange gains on financing and investing activities	(4,207)
Unrealised foreign exchange losses on operating activity	174
Finance costs, net	2,974
Operating cash flows before working capital changes	**13,215**
Changes in:	
Inventories	667
Trade and other receivables	3,572
Prepayments received	(1,422)
Trade and other payables	(2,518)
Other financial liabilities	(66)
Repayment of restructured obligations	(345)
Other taxes payable and tax provision, other than income tax	(575)
Cash generated from operations	**12,528**
Income taxes paid	(1,780)
Defined employee benefits paid	(311)
Interest and tender costs excluding capitalised borrowings cost paid	(2,405)
Interest received	139
Provisions utilised	(23)
Net cash generated from operating activities	**8,148**
Cash flows from investing activities	
Purchase of property, plant and equipment	(3,855)
Withdrawal/(placement) of restricted cash	74
Capitalised borrowings cost paid	(9)
Deposits withdrawal/(placed) including restricted deposits	6
Cash lost as a result of loss of control	-
Deferred consideration and finance lease related to acquisitions paid	(124)
Net cash used in investing activities	**(3,908)**
Cash flows from financing activities	
Acquisition of non-controlling interest	(2,589)
Repayment of borrowings	(27)
Dividends paid to non-controlling participants	(1)
Net cash used in financing activities	**(2,617)**
Net change in cash and cash equivalents	**1,623**
Cash and cash equivalents at the beginning of the period	**5,524**
Exchange gain/(loss) on cash and cash equivalents	(60)
Cash and cash equivalents at the end of the period	**7,087**