DTEK Energy B.V.
Unaudited Condensed Consolidated Interim Balance Sheet

In millions of Ukrainian Hryvnia	30 September 2017 (unaudited)	31 December 2016 (audited)
ASSETS		
Non-current assets		
Property, plant and equipment	50,688	64,124
Intangible assets	1,587	1,639
Goodwill	4,384	4,384
Financial investments	10,173	10,085
Income tax prepaid	118	118
Deferred income tax asset	1,418	1,011
Other non-current assets	246	210
Total non-current assets	**68,614**	**81,571**
Current assets		
Inventories	4,271	4,686
Trade and other receivables	22,087	24,008
Income tax prepaid	169	135
Financial investments	2,574	1,930
Cash and cash equivalents	4,038	7,545
Total current assets	**33,139**	**38,304**
TOTAL ASSETS	**101,753**	**119,875**
EQUITY		
Share capital	0	0
Share premium	9,909	9,909
Other reserves	12,647	19,017
Accumulated deficit	(25,273)	(27,742)
Equity attributable to owners of the parent	**(2,717)**	**1,184**
Non-controlling interest in equity	**3,908**	**4,530**
TOTAL EQUITY	**1,191**	**5,714**
LIABILITIES		
Non-current liabilities		
Borrowings	44,701	26,747
Other financial liabilities	4,853	14,101
Retirement benefit obligations	5,071	7,254
Provisions for other liabilities and charges	919	1,741
Deferred income tax liability	1,722	2,207
Total non-current liabilities	**57,266**	**52,050**
Current liabilities		
Borrowings	15,153	30,101
Other financial liabilities	1,257	1,186
Prepayments received	7,028	7,288
Trade and other payables	16,406	17,948
Current income tax payable	701	955
Other taxes payable and tax provision	2,751	4,633
Total current liabilities	**43,296**	**62,111**
TOTAL LIABILITIES	**100,562**	**114,161**
TOTAL LIABILITIES AND EQUITY	**101,753**	**119,875**

DTEK Energy B.V.
Unaudited Condensed Consolidated Interim Income Statement

In millions of Ukrainian Hryvnia	**9 months ended 30 September 2017 (unaudited)**
Revenue	99,598
Heat tariff compensation	147
Cost of sales	(85,927)
Gross profit	**13,818**
General and administrative expenses	(1,826)
Other operating expenses	(3,067)
Distribution costs	(595)
Other operating income	372
Net operating foreign exchange loss	(319)
Loss of control over the operations of entities located in non-controlled territory	(3,905)
Operating profit/(loss)	**4,478**
Net foreign exchange gains / (losses) on financing and investing activities	491
Finance income	1,344
Finance costs	(6,040)
Profit before income tax	**273**
Income tax (expenses)/benefit	(1,247)
Loss for the period	**(974)**
Loss is attributable to:	
Owners of the Company	(819)
Non-controlling interest	(155)
Loss for the period	**(974)**

DTEK Energy B.V.
Unaudited Condensed Consolidated Statement of Cash Flows

In millions of Ukrainian Hryvnia	**9 months ended 30 September 2017 (unaudited)**
Cash flows from operating activities	
Profit before income tax	**273**
Adjustments for:	
Depreciation and impairment of property, plant and equipment and amortisation of intangibles	5,849
Losses less gains on disposals of property, plant and equipment	34
Assets received free of charge	(67)
Net change in provision for trade and other receivables	1,138
Change in provisions for other liabilities and charges	12
Non-cash operating charge to retirement benefit obligation	219
Extinguishment of accounts payable	(4)
Unrealised and realised foreign exchange (gains)/losses on financing and investing activity	(491)
Unrealised foreign exchange losses on operating activity	109
Finance costs, net	4,696
Other operating non-cash transactions	(9)
Loss of control over the operations of entities located in non-controlled territory	3,905
Operating cash flows before working capital changes	**15,664**
Changes in:	
Inventories	(612)
Trade and other receivables	297
Prepayments received	(260)
Trade and other payables	(2,011)
Other financial liabilities	3
Repayment of restructured obligations	(71)
Other taxes payable and tax provision, other than income tax	(1,871)
Cash generated from operations	**11,139**
Income taxes paid	(1,949)
Defined employee benefits paid	(394)
Interest and tender costs paid	(1,959)
Interest received	121
Provisions utilised	(6)
Net cash generated from operating activities	**6,952**
Cash flows from investing activities	
Purchase of property, plant and equipment	(5,171)
(Placement)/withdrawal of restricted cash	(12)
Capitalised borrowings cost paid	(6)
Deposits placed including restricted deposits	(87)
Cash lost as a result of loss of control	(39)
Net cash used in investing activities	**(5,315)**
Cash flows from financing activities	
Repayment of borrowings net of cash pooling	(4,840)
Dividends paid to non-controlling participants	(359)
Net cash used in financing activities	**(5,199)**
Net change in cash and cash equivalents	**(3,562)**
Cash and cash equivalents at the beginning of the period	**7,488**
Exchange gain/(loss) on cash and cash equivalents	42
Cash and cash equivalents at the end of the period	**3,968**