DTEK Energy B.V.
Unaudited Consolidated Balance Sheet

In millions of Ukrainian Hryvnia	**31 December 2017 (unaudited)**	**31 December 2016 (audited)**
ASSETS		
Non-current assets		
Property, plant and equipment	77,049	64,124
Intangible assets	1,592	1,639
Goodwill	4,384	4,384
Financial investments	11,857	10,085
Income tax prepaid	171	118
Deferred income tax asset	947	1,011
Trade and other receivables	407	210
Total non-current assets	**96,407**	**81,571**
Current assets		
Inventories	4,814	4,686
Trade and other receivables	24,600	24,008
Income tax prepaid	46	135
Financial investments	136	1,930
Cash and cash equivalents	5,611	7,545
Total current assets	**35,207**	**38,304**
TOTAL ASSETS	**131,614**	**119,875**
EQUITY		
Share capital	0	0
Share premium	9,909	9,909
Other reserves	29,789	19,017
Accumulated deficit	(28,366)	(27,742)
Equity attributable to owners of the parent	**11,332**	**1,184**
Non-controlling interest in equity	**7,729**	**4,530**
TOTAL EQUITY	**19,061**	**5,714**
LIABILITIES		
Non-current liabilities		
Borrowings	47,898	26,747
Other financial liabilities	5,516	14,101
Retirement benefit obligations	5,992	7,254
Provisions for other liabilities and charges	1,159	1,741
Deferred income tax liability	4,724	2,207
Total non-current liabilities	**65,289**	**52,050**
Current liabilities		
Borrowings	16,384	30,101
Other financial liabilities	453	1,186
Prepayments received	7,008	7,288
Trade and other payables	19,072	17,948
Current income tax payable	793	955
Other taxes payable and tax provision	3,554	4,633
Total current liabilities	**47,264**	**62,111**
TOTAL LIABILITIES	**112,553**	**114,161**
TOTAL LIABILITIES AND EQUITY	**131,614**	**119,875**

DTEK Energy B.V.
Unaudited Consolidated Income Statement

In millions of Ukrainian Hryvnia	**12 months ended 31 December 2017 (unaudited)**
Revenue	140,973
Heat tariff compensation	765
Cost of sales	(122,224)
Gross profit	**19,514**
Other operating income	513
Distribution costs	(733)
General and administrative expenses	(2,509)
Other operating expenses	(2,749)
Net operating foreign exchange loss	(467)
Loss of control over the operations of entities located in non-controlled territory	(4,425)
(Impairment) of property, plant and equipment/Reversal of impairment	(1,137)
Operating profit	**8,007**
Net foreign exchange gains / (losses) on financing and investing activities	(2,589)
Finance income	2,538
Finance costs	(9,976)
Loss before income tax	**(2,020)**
Income tax expenses	(896)
Loss for the period	**(2,916)**
Loss is attributable to:	
Equity holders of the Company	(2,626)
Non-controlling interest	(290)
Loss for the period	**(2,916)**

DTEK Energy B.V.
Unaudited Consolidated Statement of Cash Flows

In millions of Ukrainian Hryvnia	**12 months ended 31 December 2017 (unaudited)**
Cash flows from operating activities	
Loss before income tax	**(2,020)**
Adjustments for:	
Depreciation and impairment of property, plant and equipment and amortisation of intangibles	10,583
Net (gain)/loss on disposals of property, plant and equipment	(86)
Assets received free of charge	(7)
Net change in provision for trade and other receivables and prepayments made	(426)
Change in provisions for other liabilities and charges	79
Non-cash operating charge to retirement benefit obligation	(619)
Unrealised foreign exchange losses on operating activity	(147)
Foreign exchange losses less gains on financing and investing activities	2,589
Finance costs, net	7,438
Loss of control over the operations of entities located in non-controlled territory	4,425
Other operating non-cash transactions	2
Operating cash flows before working capital changes	**21,811**
Changes in:	
Trade and other receivables	428
Inventories	(839)
Prepayments received	(280)
Trade and other payables	(817)
Repayment of restructured obligations	(165)
Other financial liabilities	(3)
Other taxes payable and tax provision, other than income tax	(1,070)
Cash generated from operations	**19,065**
Income taxes paid	(2,665)
Defined employee benefits paid	(545)
Interest and tender costs paid	(2,515)
Interest received	166
Provisions utilised	(11)
Net cash generated from operating activities	**13,495**
Cash flows from investing activities	
Purchase of property, plant and equipment and intangible assets	(7,798)
Acquisition of entities under common control, net of cash acquired	(2,466)
Placement of restricted cash	(30)
Capitalised borrowings cost paid	(89)
Withdrawal/(placement) of deposits	87
Cash loss as a result of loss of control	(39)
Net cash used in investing activities	**(10,335)**
Cash flows from financing activities	
Repayment of borrowings	(4,860)
Dividends paid to non-controlling participants	(369)
Net cash used in financing activities	**(5,229)**
Net change in cash and cash equivalents	**(2,069)**
Cash and cash equivalents at the beginning of the period	**7,488**
Exchange gains on cash and cash equivalents	105
Cash and cash equivalents at the end of the period	**5,524**