DTEK Energy B.V.
Unaudited Consolidated Balance Sheet

In millions of Ukrainian Hryvnia	**31 March 2018 (unaudited)**	**31 December 2017 (audited)**
ASSETS		
Non-current assets		
Property, plant and equipment	74,933	77,049
Intangible assets	1,571	1,592
Goodwill	4,384	4,384
Financial investments	11,515	11,857
Income tax prepaid	93	171
Deferred income tax asset	1,264	947
Trade and other receivables	443	407
Total non-current assets	**94,203**	**96,407**
Current assets		
Inventories	3,634	4,814
Trade and other receivables	25,955	24,600
Income tax prepaid	177	46
Financial investments	73	136
Cash and cash equivalents	9,624	5,611
Total current assets	**39,463**	**35,207**
TOTAL ASSETS	**133,666**	**131,614**
EQUITY		
Share capital	0	0
Share premium	9,909	9,909
Other reserves	27,630	29,789
Accumulated deficit	(22,050)	(28,366)
Equity attributable to owners of the parent	**15,489**	**11,332**
Non-controlling interest in equity	**7,585**	**7,729**
TOTAL EQUITY	**23,074**	**19,061**
LIABILITIES		
Non-current liabilities		
Borrowings	44,229	47,898
Other financial liabilities	5,280	5,516
Retirement benefit obligations	6,070	5,992
Provisions for other liabilities and charges	1,222	1,159
Deferred income tax liability	4,669	4,724
Total non-current liabilities	**61,470**	**65,289**
Current liabilities		
Borrowings	17,034	16,384
Other financial liabilities	616	453
Prepayments received	6,362	7,008
Trade and other payables	18,681	19,072
Current income tax payable	1,161	793
Other taxes payable and tax provision	5,268	3,554
Total current liabilities	**49,122**	**47,264**
TOTAL LIABILITIES	**110,592**	**112,553**
TOTAL LIABILITIES AND EQUITY	**133,666**	**131,614**

DTEK Energy B.V.
Unaudited Consolidated Income Statement

In millions of Ukrainian Hryvnia	**Three months ended 31 March 2018 (unaudited)**
Revenue	46,381
Cost of sales	(41,209)
Gross profit	**5,172**
Other operating income	82
Distribution costs	(211)
General and administrative expenses	(581)
Other operating expenses	(672)
Net operating foreign exchange loss	(35)
Operating profit	**3,755**
Net foreign exchange gains / (losses) on financing and investing activities	2,775
Finance income	350
Finance costs	(1,837)
Profit before income tax	**5,043**
Income tax expenses	(699)
Profit for the period	**4,344**
Profit is attributable to:	
Equity holders of the Company	4,482
Non-controlling interest	(138)
Profit for the period	**4,344**

DTEK Energy B.V.
Unaudited Consolidated Statement of Cash Flows

In millions of Ukrainian Hryvnia	**Three months ended 31 March 2018 (unaudited)**
Cash flows from operating activities	
Profit before income tax	**5,043**
Adjustments for:	
Depreciation and impairment of property, plant and equipment and amortisation of intangible assets	3,314
Net (gain)/loss on disposals of property, plant and equipment	22
Assets received free of charge	(17)
Net change in provision for trade and other receivables and prepayments made	148
Change in provisions for other liabilities and charges	30
Non-cash operating charge to retirement benefit obligation	44
Unrealised foreign exchange gain on operating activity	(1)
Foreign exchange gains less losses on financing and investing activities	(2,775)
Finance costs, net	1,487
Operating cash flows before working capital changes	**7,295**
Changes in:	
Trade and other receivables	(1,855)
Inventories	1,181
Prepayments received	(660)
Trade and other payables	381
Repayment of restructured obligations	(68)
Other financial liabilities	(8)
Other taxes payable and tax provision, other than income tax	1,681
Cash generated from operations	**7,947**
Income taxes paid	(756)
Defined employee benefits paid	(149)
Interest and tender costs paid	(1,177)
Interest received	64
Provisions utilised	(7)
Net cash generated from operating activities	**5,922**
Cash flows from investing activities	
Purchase of property, plant and equipment and intangible assets	(1,956)
Withdrawal of restricted cash	73
Withdrawal of deposits	55
Net cash used in investing activities	**(1,828)**
Cash flows from financing activities	
Repayment of borrowings	(7)
Dividends paid to non-controlling participants	(1)
Net cash used in financing activities	**(8)**
Net change in cash and cash equivalents	**4,086**
Cash and cash equivalents at the beginning of the period	**5,524**
Exchange gains on cash and cash equivalents	-
Cash and cash equivalents at the end of the period	**9,610**