DTEK Energy B.V.
Unaudited Condensed Consolidated Interim Balance Sheet

In millions of Ukrainian Hryvnia	**31 March 2017 (unaudited)**	**31 December 2016 (audited)**
ASSETS		
Non-current assets		
Property, plant and equipment	52,354	64,124
Intangible assets	1,659	1,639
Goodwill	4,384	4,384
Financial investments	10,088	10,085
Income tax prepaid	118	118
Deferred income tax asset	1,164	1,011
Trade and other receivables	148	210
Total non-current assets	**69,915**	**81,571**
Current assets		
Inventories	4,242	4,686
Trade and other receivables	24,147	24,008
Current income tax	16	135
Financial investments	2,164	1,930
Cash and cash equivalents	4,292	7,545
Total current assets	**34,861**	**38,304**
TOTAL ASSETS	**104,776**	**119,875**
EQUITY		
Share capital	0	0
Share premium	9,909	9,909
Other reserves	14,530	19,017
Accumulated deficit	(32,978)	(27,742)
Equity attributable to owners of the parent	**(8,539)**	**1,184**
Non-controlling interest in equity	**4,707**	**4,530**
TOTAL EQUITY	**(3,832)**	**5,714**
LIABILITIES		
Non-current liabilities		
Borrowings	46,169	26,747
Other financial liabilities	8,886	14,101
Retirement benefit obligations	7,380	7,254
Provisions for other liabilities and charges	843	1,741
Deferred income tax liability	2,057	2,207
Total non-current liabilities	**65,335**	**52,050**
Current liabilities		
Borrowings	16,099	30,101
Other financial liabilities	564	1,186
Prepayments received	6,590	7,288
Trade and other payables	16,970	17,948
Current income tax payable	1,154	955
Other taxes payable	1,896	4,633
Total current liabilities	**43,273**	**62,111**
TOTAL LIABILITIES	**108,608**	**114,161**
TOTAL LIABILITIES AND EQUITY	**104,776**	**119,875**

DTEK Energy B.V.
Unaudited Condensed Consolidated Interim Income Statement

In millions of Ukrainian Hryvnia	**Three months ended 31 March 2017 (unaudited)**
Revenue	38,645
Cost of sales	(32,810)
Gross profit	**5,835**
Other operating income	168
Distribution costs	(281)
General and administrative expenses	(625)
Other operating expenses	(1,322)
Net operating foreign exchange loss	(93)
Loss of control over subsidiary	(6,974)
Operating loss	**(3,292)**
Foreign exchange losses less gains on financing and investing activities	(337)
Finance income	830
Finance costs	(2,214)
Loss before income tax	**(5,013)**
Income tax expenses	(405)
Loss for the period	**(5,418)**
Loss is attributable to:	
Equity holders of the Company	(5,647)
Non-controlling interest	229

DTEK Energy B.V.
Unaudited Condensed Consolidated Statement of Cash Flows

In millions of Ukrainian Hryvnia	**Three months ended 31 March 2017 (unaudited)**
Cash flows from operating activities	
Loss before income tax from continuing and discontinued operations	**(5,013)**
Adjustments for:	
Depreciation and impairment of property, plant and equipment and amortisation of intangible assets	2,239
Losses less gains on disposals of property, plant and equipment	5
Assets received free of charge	(21)
Net change in provision for trade and other receivables and prepayments made	460
Change in provisions for other liabilities and charges	(9)
Non-cash operating charge to retirement benefit obligation	51
Unrealised and realised foreign exchange loss on financing activity and investing activity	337
Unrealised foreign exchange loss on operating activity	64
Finance costs, net	1,384
Loss of control over subsidiary	6,974
Other operating non-cash transactions	(189)
Operating cash flows before working capital changes	**6,282**
Changes in:	
Trade and other receivables	(600)
Inventories	(572)
Prepayments received	(697)
Trade and other payables	(1,209)
Repayment of restructured obligations	(20)
Other financial liabilities	744
Other taxes payable and tax provision, other than income tax	(2,745)
Cash generated from operations	**1,183**
Income taxes paid	(375)
Defined employee benefits paid	(150)
Interest and tender costs paid	(737)
Interest received	44
Provisions utilised	(2)
Net cash used in operating activities	**(37)**
Cash flows from investing activities	
Purchase of property, plant and equipment and intangible assets	(1,353)
Withdrawal/(placement) of restricted cash	(48)
Capitalised borrowings cost paid	(4)
Net cash used in investing activities	**(1,405)**
Cash flows from financing activities	
Repayment of borrowings	(1,834)
Net cash used in financing activities	**(1,834)**
Net increase/(decrease) in cash and cash equivalents	**(3,276)**
Cash and cash equivalents at the beginning of the period	7,488
Exchange gains on cash and cash equivalents	29
Cash and cash equivalents at the end of the period	**4,241**